

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(314)751-4213

April 19, 1999

REGISTRATION NO.: 23729

BOOK: 85

PAGE: 203

BONDS ISSUED BY: Meramec Valley R-III School District

AMOUNT OF ISSUE: \$6,500,000.00

COUNTY: of Franklin, St. Louis
and Jefferson

DATE OF ISSUE: April 1, 1999

MONTH OF MATURITY: March

PURPOSE OF BONDS: To obtain money with which to purchase schoolhouse sites, erect schoolhouses, build additions to and repair old buildings, and furnish schoolhouses in said District

Rate of Interest	Amount	Maturity
6.950%	\$ 250,000.00	03/01/2005
7.000%	275,000.00	03/01/2006
7.000%	300,000.00	03/01/2007
7.000%	300,000.00	03/01/2008
7.000%	300,000.00	03/01/2009
6.450%	225,000.00	03/01/2010
4.300%	250,000.00	03/01/2011
4.350%	275,000.00	03/01/2012
4.400%	275,000.00	03/01/2013
4.450%	275,000.00	03/01/2014
4.500%	300,000.00	03/01/2015
4.500%	300,000.00	03/01/2016
4.250%	1,000,000.00	03/01/2017
4.100%	1,050,000.00	03/01/2018
4.100%	1,125,000.00	03/01/2019

ARE BONDS CALLABLE: Bonds maturing in the years 2010 to 2019, inclusive, may be redeemed on March 1, 2009 or on any interest payment date thereafter

BOND REGISTRAR: UMB Bank of St. Louis, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank of St. Louis, N.A., St. Louis, Missouri

APPROVING OPINION BY: Charles and Trauernicht, St. Louis, Missouri

ISSUE BOUGHT BY: Harris Trust and Savings Bank, Chicago, Illinois and associates

PURCHASE PRICE: \$6,500,435.00

INTEREST RATE: 4.6722%

ASSESSED VALUATION FOR: \$156,571,808

INDEBTEDNESS: (Including this issue) \$17,900,000

NOTICE OF ELECTION: Published one newspaper October 21 and 28, 1998

DATE OF ELECTION: November 3, 1998

ELECTION RESULTS: Yes...3,087; No...1,977

METHOD OF SALE OF BONDS: Public sale

NOTICE OF SALE: Published The Bond Buyer; mailed to interested parties

NUMBER OF BIDS RECEIVED: 4